BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown

2. Designation of issue: Sales Tax Revenue Bonds, Series 2022A

3. Date of issue: March 23, 2022

4. Purpose of issue: land acquisition for and design and construction of an ice arena in the City

5. Type of bond: Sales Tax Revenue Bonds

6. Principal amount and denomination of bond: $18,570,000; $5,000

7. Paying dates of principal and interest:

   Interest: June 1 and December 1, commencing December 1, 2022.

   Principal: December 1 in the years 2022 through 2051

over

8. Amortization schedule:

Maturity Date	Principal Amount	Interest Rate
12/01/2022	$ 515,000	5.000%
12/01/2023	315,000	5.000
12/01/2024	335,000	5.000
12/01/2025	350,000	5.000
12/01/2026	365,000	5.000
12/01/2027	385,000	5.000
12/01/2028	405,000	5.000
12/01/2029	425,000	5.000
12/01/2030	445,000	5.000
12/01/2031	470,000	5.000
12/01/2032	490,000	5.000
12/01/2033	515,000	4.000
12/01/2034	535,000	4.000
12/01/2036	1,140,000	4.000
12/01/2037	605,000	4.000
12/01/2038	625,000	4.000
12/01/2039	650,000	4.000
12/01/2040	680,000	4.000
12/01/2041	705,000	4.000
12/01/2042	735,000	4.000
12/01/2043	765,000	4.000
12/01/2044	795,000	4.000
12/01/2048	3,450,000	3.000
12/01/2051	2,870,000	3.000

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: $11,886,868.89

This is to certify that the above information pertaining to the

City of Watertown, South Dakota

(name of public body, authority or agency)

is true and correct on this 23rd day of March, 2022.

By: _____
Its Finance Officer

DORSEY™

KARA TONOLLI
Paralegal
(612) 492-6548
tonolli.kara@dorsey.com

April 27, 2022

VIA U.S. MAIL

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077
Attn: Dana Soto

Re: $18,570,000 Sales Tax Revenue Bonds, Series 2022A
City of Watertown, South Dakota

Dear Dana:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Kara Tonolli
Paralegal

Enclosures

DORSEY & WHITNEY LLP50 SOUTH SIXTH STREET, STE 1500MINNEAPOLIS, MINNESOTA 55402-1498 **CHECK NO.: 1315723**

INVOICE	DATE	INVOICE DESCRIPTION	AMOUNT PAID
K. Tonolli - 20	04-28-22	631056-00021	10.00